



# Section on Business Advice & Financial Planning

## **The Mission of the [ISBA Business Advice & Financial Planning Section](#):**

To assist members of the section in developing their skills and resources in counseling their business-owner and business clients, to provide a forum for exchange of opinions and ideas among lawyers and the other disciplines serving the business community, to study the emerging role of lawyers in giving financial advice, and to formulate and evaluate legislative suggestions.

## **General:**

- ◆ Section dues are \$30 per year.
- ◆ To join, go to [www.isba.org/sections](http://www.isba.org/sections)

## **[Continuing Legal Education](#)**

**The Section sponsored the following program(s) during the year:**

- ◆ **Issues to Recognize and Resolve When Dealing With Clients of Diminished Capacity** (10/4/17)
- ◆ **Environmental Law for the General Practitioner: The Clean Water Act and the National Pollutant Discharge Elimination System (NPDES) Permit Program** (2/1/18)

**Section members also receive discounts on section-sponsored CLE programs.**

## **[Newsletters](#)**

**During the 2017-18 bar year, the Section published 2 newsletters. Articles included:**

- ◆ Illinois Secure Choice Savings Program Act (Oct. 2017)
- ◆ Technology at end-of-life: Estate planning for Millennials (Oct. 2017)
- ◆ Who gets the painting on the living room wall? (Oct. 2017)
- ◆ Fraudster and victim both fail to shift loss (Jan. 2018)
- ◆ Every company needs an anti-harassment program (Jan. 2018)

## **[Legislation](#)**

**The Business & Securities Section Council reviews proposed legislation that may affect their members' practice area. Highlights of the most recent legislative session include:**

1. Number of bills reviewed: 76
2. Significant legislation:
  - a. House Bill 3514 - Expedited services filings are not charged solely for filing documents electronically
  - b. House Bill 5214 - Angel investment tax credits

## **ISBA Central**

- ◆ Members of the ISBA section get free access to the section's community on ISBA Central. The ISBA Central community allows section members to pose questions, answer questions, and share information with fellow section members from around the state.