

Mental Health Matters

The newsletter of the Illinois State Bar Association's Section on Mental Health Law

Letter from the Chair

BY JOSEPH T. MONAHAN

Welcome to the 2016-2017 Mental Health Law Section Council newsletter! It will prove to be a very busy year for the Mental Health Law Section Council as we tackle new legislative initiatives to improve the delivery of mental health services to individuals, provide mental health training to the legal community and provide regular updates through this newsletter.

The Mental Health Law Section Council is composed of thought leaders and mental health lawyers from across the state who serve in a number of capacities. The council includes assistant state's attorneys, assistant public defenders, Department of Human Services lawyers, not-for-

profit lawyers, academics, a public guardian and lawyers in private practice, all of whom have a vested interest in mental health issues.

This outstanding group represents the entire State of Illinois and works diligently to complete meaningful work which impacts individuals with diagnosed mental health

Continued on next page



Joseph T. Monahan

Letter from the Chair

1

Journalist speaks with Mental Health Section Council members

1

Unmasking client pseudo-mental capacity

3

Race, ethnicity affect kids' access To mental health care, study finds

6

Upcoming CLE programs

7

Journalist speaks with Mental Health Section Council members

BY PATTI WERNER

Pulitzer Prize winning journalist

David Jackson addressed the Mental Health Section Council's members at its September meeting. Jackson, who is a 25-year *Chicago Tribune* reporter, has shined the light on the stigma, mistreatment and systemic issues faced by persons

with mental illness. He is credited with uncovering an environment of fear and violence at a children's behavioral health hospital and later at residential treatment facilities throughout Illinois. In addition,

Continued on next page

(Notice to librarians: The following issues were published in Volume 2 of this newsletter during the fiscal year ending June 30, 2016: December, No. 1; March, No. 2; April, No. 3; May, No. 4).

If you're getting this newsletter by postal mail and would prefer electronic delivery, just send an e-mail to Ann Boucher at aboucher@isba.org



Letter from the Chair

CONTINUED FROM PAGE 1

and intellectual disabilities, their families and the professionals who work with them.

During this bar year I have invited a host of diverse professionals to present to the Section Council at our monthly meeting, with the stated purpose of giving us unique perspectives on the issues of mental health to guide us in our important work. Our first speaker was Pulitzer Prize winner David Jackson, who is a reporter from the *Chicago Tribune*. (See the article written by Patricia Werner in this issue.) Additional speakers who will present at our monthly meeting include a psychiatrist, a psychologist, policy makers from NAMI, the Kennedy Forum, the judiciary and legislature.

I believe these speakers will challenge us to look at legislative, policy and legal issues in different ways and inform our judgment as we undertake our work throughout this

Journalist speaks with Mental Health Section Council members

CONTINUED FROM PAGE 1

in a series of articles, he brought to light conditions in nursing homes housing persons with mental illness, offenders and seniors.

After a series of articles about the violence, runaways, and lack of appropriate oversight of residential treatment centers for children, DCFS announced that it would stop some of the centers from receiving new residents and launched a series of inspections. DCFS and the Department of Public Health have since changed the way the two agencies interact in order to serve children in state care more effectively.

Jackson spoke to the group about his approach to stories and highlighted some key differences between journalism and advocacy. ■

Patti Werner is Associate General Counsel for Presence Health.

bar year.

Depending on space availability, ISBA members may attend these monthly meetings in person. There is also a call-in option for those interested in attending. Contact Mary Grant at mgrant@isba.org for monthly call-in information.

Thank you for your interest in our committee! Please do not hesitate to contact me with your questions or comments.

—Joe ■

Joseph T. Monahan, MSW, JD, ACSW is the founding partner of Monahan Law Group, LLC, in Chicago, which focuses its practice in mental health, confidentiality, guardianship, probate, and health care law. His clients include hospitals, outpatient mental health clinics, and mental health professionals. He may be contacted at jmonahan@monahanlawllc.com.

It's Campaign Season for the 2017 Election

Run for ISBA Office—

Positions Available:

- 3rd VP
- BOG:
 - Cook (2)
 - Under Age 37 Cook County (2)
 - Under Age 37 Outside Cook County (1)
- Assembly:
 - Cook (21)

The 2017 ISBA Notice of Election (<http://tinyurl.com/jabs3xk>) is now available. Find out more at www.isba.org/elections.

Candidate filing begins
January 3, 2017 and ends
January 31, 2017.

Mental Health Matters

Published at least four times per year. Annual subscription rates for ISBA members: \$25.

To subscribe, visit www.isba.org or call 217-525-1760.

OFFICE

ILLINOIS BAR CENTER
424 S. SECOND STREET
SPRINGFIELD, IL 62701
PHONES: 217-525-1760 OR 800-252-8908
WWW.ISBA.ORG

EDITOR

Sandra M. Blake

MANAGING EDITOR / PRODUCTION

Katie Underwood

✉ kunderwood@isba.org

MENTAL HEALTH LAW SECTION COUNCIL

Joseph T. Monahan, Chair
Robert J. Connor, Vice-Chair
Andreas M. Liewald, Secretary
Barbara Goeben, Ex-Officio
Dara M. Bass
Sandra M. Blake
Richard W. Buelow
Tristan N. Bullington
MaryLynn M. Clarke
Daniel G. Deneen
Mark B. Epstein
Nancy Z. Hablutzel
Scott D. Hammer
Jennifer L. Hansen
Mark J. Heyrman
Thomas E. Howard
Cheryl R. Jansen
Bruce A. Jefferson
Philip C. Milsk
Susan K. O'Neal
Anthony E. Rothert
Meryl Sosa
Hon. John A. Wasilewski
Patricia A. Werner
Stephen M. Komie, Board Liaison
Mary M. Grant, Staff Liaison
Carol A. Casey, CLE Committee Liaison
Barbara Goeben, CLE Coordinator

DISCLAIMER: This newsletter is for subscribers' personal use only; redistribution is prohibited. Copyright Illinois State Bar Association. Statements or expressions of opinion appearing herein are those of the authors and not necessarily those of the Association or Editors, and likewise the publication of any advertisement is not to be construed as an endorsement of the product or service offered unless it is specifically stated in the ad that there is such approval or endorsement.

Articles are prepared as an educational service to members of ISBA. They should not be relied upon as a substitute for individual legal research.

The articles in this newsletter are not intended to be used and may not be relied on for penalty avoidance.

Postmaster: Please send address changes to the Illinois State Bar Association, 424 S. 2nd St., Springfield, IL 62701-1779.

Unmasking client pseudo-mental capacity

BY RICK L. LAW

“A mask is what we wear to hide from ourselves.”

—Khang Kijaar Nuyen

Today, in many jurisdictions, lawyers have a duty to make a legal assessment of an older adult’s mental capacity. It is the lawyer’s duty to determine whether or not a client or prospective client has sufficient capacity to engage in contracts; make donations or gifts; or create testamentary documents. This article was written to benefit the attorney reader by creating awareness of the following:

1. The need to ask open-ended interview questions to probe for lack of realistic client insight and appreciation of consequences;
2. Client *confabulation*—a masking behavior that observationally appears to be true mental capacity;
3. Common attorney paradigms that may block the discovery and appreciation of a client’s behaviors as evidence of possible dementia.

What follows is an interchange between estate planning elder law attorney Rick Law and multiple board certified forensic psychiatrist Dr. Nishad Nadkarni.¹

Evidence of dementia: Forgetfulness/short term memory loss is only one manifestation

Lawyer: We once represented a gentleman and his wife who were both well into their 80s. At the time of the client engagement, it was obvious to everyone that the wife did not have sufficient mental capacity to make her own decisions. On the other hand, the husband seemed to be both mentally and physically capable. He always wore suits—his pattern all of his adult life. He had been a business owner and was known to have a high level of intelligence and to be very much in command of numbers. We were engaged as his estate planners and to assist with her long-term care issues.

Several months passed, and then I received an agitated call from their adult daughter. She was beside herself because her father was making a lot of what she referred to as “foolish decisions” with his money. He had always been a very frugal man. Nonetheless, the week before he called an ambulance service to transport his disabled wife to her favorite beauty salon. The cost of that transport was approximately \$800 round-trip. In his younger days, he would never have considered spending his money on such an extravagance. The daughter asked that I meet with her father (our client).

The client came in to see me. He had complete command of all of the facts about his personal financial net worth. He and I reviewed every line item of his portfolio. He was able to explain everything about his finances. I discussed with him the cost of the use of the ambulance to transport his wife to her hair salon. He promised me that he would not do that again. He agreed that he did not have sufficient assets to spend that kind of money. When he left my office, I was certain he had a high level of mental capacity. Nevertheless, the next time the hairdressing issue came up, he called an ambulance.

What should I understand as an attorney working with a client in a situation like that?

Psychiatrist: The overriding point I want to make to you is this—even when people are beginning to get some sort of a dementia, their default is to continue to be strong in the areas in which they were strong and before they began to have dementia. In your fact pattern you gave an example of a businessman who had been financially prudent and knew how to handle numbers. You misjudged his command of numbers as evidence of his ability to comprehend the consequences of what those numbers mean. Your client no longer understood the difference in consequences between spending \$8, \$80 or \$800. His *judgment*² (which is actually a formal mental status term) was obviously

very poor. His *impulse control* (another mental status term) was very poor. His *insight*³ (yet another mental status term) was very poor. Insight, judgment, impulse control... In other words, without the dementia, he would’ve thought it absurd for somebody to call an ambulance at any cost to transport someone to a hairdresser. Now that client showed clear change in impulse, judgment and insight.

I recently saw a woman as a client with a very similar, but unfortunately much deeper-in-the-soup situation. She was being taken advantage of by scammers and the FBI had been brought in on the case. This woman could tell me everything about where her money was, what accounts they were in, and where she was getting her income. The problem was that she had complete lack of insight, judgment and impulse control when it came to these scammers. In fact, she told me that the reason that the scammers had not been successful in achieving the results of their promise was because she hadn’t paid them enough money yet.

People were calling her claiming to be attorneys from South America who, for a fee, would be able to take care of her tax problems on a timeshare that she owned in Mexico. Her name got passed around from one scammer to another and she started getting dozens of people calling her saying, “Wire \$10,000 here; wire \$20,000 there.” She ends up getting scammed out of funds in the seven figures. When asked about it, she showed tremendous deficiencies in insight, judgment and impulse control. The diagnosis is a presumed type of dementia that manifests itself in the loss of impulse control. It is called a frontotemporal dementia—and it shows itself in somebody doing something very out of character compared to 20 years earlier.

Lawyer: If I understand you correctly, what we should do with clients making illogical decisions is ask them why they are doing those things.

Psychiatrist: The general underlying principle is to ask. Ask them, “Did it make

sense for you to call an ambulance to transport your wife to the beauty shop?” Confront the aberrant behavior and ask, “What do you think about that?” If the person admits that it was a mistake, then without making the person feel defensive, ask them to explain what was going through their mind at the time they made that decision. This will give you great insight into their level of processing ability. Once details start to come out it will be clear to you whether or not there is a bona fide doubt as to the person’s mental processing capacity.

Lawyer: From what you have shared, I should’ve been more suspicious about my client’s behavior, because it was aberrant compared to his character when he was younger, and he was someone I had known for a long time. Most people who walk into our office are not like that. In most cases we would need to ask open-ended questions and to dig deeper by talking to family members, with a goal of discerning whether a prospective client is acting in a way that does not conform with his or her character earlier in life. Behaviors that go to the depth of the change in character should give an attorney sufficient doubt to make a referral to a mental health professional for further evaluation.

Confabulation: A plausible but imagined memory that fills in gaps in what is remembered

Lawyer: As a psychiatrist, what do you want attorneys to know when they have a senior citizen client coming in? Most attorneys want to fulfill their duty to make a legal assessment of the mental capacity of a prospective client under Rule 1.14(a) and its progeny.⁴

Psychiatrist: One of the incapacity-masking behaviors that seems to be invisible to most attorneys is called *confabulation*. Confabulation is a pattern; it’s not a conscious deception. People who confabulate manufacture details that sound plausible to them, to make up for gaps in memory.

You could ask a person what they did last night. They could say, “Well we had some drinks at the bar for St. Patrick’s Day and then we went to another party somewhere and I remember it was a really loud party. There were lots of people there.”

Or you could ask, “What did you have for breakfast this morning, Martha?” She might answer you, “I had oatmeal, with sliced bananas, orange juice, and two pieces of crisp bacon.” In both of those examples all the details sound plausible, but the confabulation means that the details are not true. The individual has no true recollection of those events, but their mind fills in the blanks with likely and plausible details. It’s very important that an attorney knows about confabulation. It is not conscious, but it’s a way to sound plausible when the person themselves is unaware of the fact they have a gap in memory.

Lawyer: If a person is sitting in front of me and they are smoothly answering the questions I’m asking, it is very difficult for me to imagine how I’m going to observe evidence that they have incapacity.

Psychiatrist: People will tell you what meets social expectations and what they expect you want to hear. Confabulation is the cause of innumerable lawsuits. People will go to see their attorney and give them details about personal circumstances that have absolutely no basis in fact. Without reliable collateral information, you, the attorney, would not know that. When you hear about a person’s activities of daily living and independence, it’s important for you to dig for collateral information to back up what someone who is confabulating is telling you.

The only way that you would know that there are problems is by doing some formal testing, some mini mental health status exam testing, which would not be appropriate for your role as an attorney. You will need to get to the same point by *digging for facts*. I also highly recommend that you reconsider your attorney bias that everyone is walking around fully capable of expressing their free will. If you become more suspicious about the certainty and truthfulness of what your prospective client is telling you, you will be a better judge of when to have reasonable doubt about a person’s state of mental capacity.

Somebody who is confabulating may be in denial, or may have poor insight, judgment and impulse control, as we spoke about earlier.

There is another thing that happens when people have deficiencies that they

want to hide, and that is defensiveness. If you propose to somebody who is being very superficial with you and saying that everything is fine—“Would you mind, since you live with your daughter, for me to talk to your daughter about how you’re functioning at home before we start doing this estate plan?”—and if they become extremely defensive, that suggests that there might be something wrong. That is a red flag being waived in front of you. You have somebody who is defensive in terms of your establishing collateral information. The combination of superficiality and defensiveness almost always tells you that that person is confabulating and that there is something deeper going on.

Superficiality is another thing I want to define for the record for you. People with confabulation will tend to answer questions in a fast, superficial manner—in a way that almost darts around the subject, without a detailed answer. For example, if you asked somebody, “What is the date today?” And they say to you, “That’s silly! Everybody knows what date it is today.” You should say, “Well, humor me.” They’ll say, “Come on, just look it up. I don’t need to tell you the date.” That’s an example of confabulation right there. If you keep pressing the interview with that person and they keep trying to wiggle away from the answer, it may be because they don’t know the answer. “Tell me specifically what you did last night.” They respond, “Like I told you, we went to a party.” You respond, “Can you tell me exactly where the party was?” They may answer “It doesn’t matter!” You would then say, “Was it here in the city of Chicago?” They might respond, “What does it matter? It was a good party.” That is confabulation.

When a person refuses to be pinned down on a specific answer it might be because when they search their memory banks, they can’t find the specific information. That pattern of response plus defensiveness when you ask for collateral information should send up a big red flag! It should lead you to have the type of doubt that would suggest that prospective client should be referred to an appropriate mental health expert.

Lawyer: What I’ve learned from this is that we attorneys typically do not press far

enough in our interview process.

Psychiatrist: Let me share a few more things on the record. I want to give you an example of denial. You say, “Mrs. X, when was the last time you saw a doctor?” The client answer is, “I’ve never seen a doctor in my life. There is nothing wrong with me.” That is denial.

Here’s an example of a confabulatory response. “Mrs. X, can you tell me what you did in the last six months? I understand from your daughter that you were traveling somewhere?” She answers, “It’s a long story about the overseas travel. It would just take too much time to get into it and it’s not really that important.”

Here’s an example of superficial details. “Mrs. X, can you tell me where you live?” She answers, “Well, I live, you know, in the area around here.”

Here’s an example of a defensive posture that you should be looking out for. You ask Mrs. X for more specific details about certain aspects of the interview—let’s say more questions about her bank accounts—and she responds to you, “I don’t think that you need to know this. I’m not sure why you are asking me about it.”

Another defensive and vague response might be to the question, “Can you tell me what your date of birth is?” She responds, “1930” instead of “September 15, 1930.” If you hear those kinds of vague answers or vacillating answers or other superficial answers, it should be treated as a red flag and an indicator that a professional consultation should be considered.

Paradigm: A mental analysis shortcut to determine the usefulness of information

Lawyer: All professionals have different paradigms which limit our openness to new information. As a trial-experienced psychiatrist you have observed several hundred cases involving mental capacity issues. As you have watched lawyers in action in these cases, do you believe that we lawyers and judges have difficulty recognizing diminished capacity?

Psychiatrist: In my experience, 50 percent of the time lawyers and judges are unwilling to see a person’s mental incapacity for what it really is. From what I know and surmise about your legal training, you are taught to presume

that everybody is in a state of full mental competency. With that deeply entrenched belief, it becomes very difficult for you to break out of your bias.

I am a forensic psychiatrist. My training in mental health is very different. When someone comes into my office, the assumption is that they are there because something is wrong. I am trained to look for mental status deficiency or abnormality. After I find it, I am to name it. I was trained to be more skeptical than attorneys. As a lawyer, you advocate the presumption that people are competent to exercise their free will and you give them the benefit of the doubt. You dismiss the evidence of abnormal behaviors that are more apparent to a psychiatrist.

Lawyer: Based on what you have just said, does that make you biased to find something wrong with everyone, just so you can be right?

Psychiatrist: When diagnosing dementia and cognitive processing ability impairments, there are clusters of behaviors which are observable. We can discern patterns of decline. Psychiatrists don’t look to find trouble in all of our clients. I think that the trouble finds us and we are asked to identify the problem, not make up a problem.

People with Alzheimer’s disease tend to follow a certain pattern of decline. People with frontotemporal disorders follow a certain pattern. People who have vascular types of neurocognitive impairment or dementia tend to follow a certain pattern. There are very clear signs and symptoms that we are able to see in cluster and we see them over and over again. The only sure way to find out if somebody actually has dementia, especially diseases like Alzheimer’s, is a postmortem analysis of brain tissue.

Lawyer: If I understand you correctly, you are recommending to me as an attorney that I need to be more open to giving more credibility to professional evidence that a person has a cluster of behaviors that indicate that they have diminished capacity. I need to be willing to doubt my own presumption that everyone is walking around with full mental capacity.

Psychiatrist: Yes, I would like you to be more doubtful. One of the best responses

would be to dig deeper for more evidence. You should be talking to a person’s family. You should be looking for changes in behavior from that person’s known prior character. You should be asking open-ended questions to see how a person responds. If after digging deeper, you find that you have an honest doubt about a person’s capacity, then you should make a referral to a mental health professional. It is not your job to use clinical mental health tools to determine client’s capacity.

Under Illinois Rules of Professional Conduct 1.14(a), the lawyer has a duty to do a thorough legal analysis of client capacity.⁵ The first step is to observe and interpret signs of diminished capacity. Dig deeply in client interviews, and slow down to check out a client’s facts before drafting a complaint.⁶ Seek out professional mental health practitioners to help you, whenever you have a reasonable doubt as to a client’s mental capacity.⁷

Rick L. Law is the founder and managing partner of Law ElderLaw LLP (www.lawelderlaw.com) and concentrates his practice in elder law estate planning, asset protection, disability concerns and nursing home Medicaid.

This article was originally published in the August 2016 issue of the ISBA’s Trusts & Estates newsletter.

1. Dr. Nishad “Nick” Nadkarni, MD, is a psychiatrist practicing in the Chicago area. He is board-certified in forensic and general psychiatry. Dr. Nadkarni has extensive experience in both criminal and civil forensic consultation as well as in clinical assessment and treatment of patients.

2. Judgment, Campbell’s Psychiatric Dictionary (9th ed. 2009) (citing E. Bleuler, Textbook of Psychiatry (1930)) (“If we speak in psychiatry and jurisprudence, we mean the ability to form judgments, that is, the capacity to draw correct conclusions from the material acquired by experience.”)

3. Insight, Campbell’s Psychiatric Dictionary (9th ed. 2009) (“The patient’s knowledge that his symptoms are abnormalities. For example, when a patient who fears crowds realizes that the fear is only within his own mind and unfounded in reality, he is said to have insight. Insight is further defined from the standpoint of knowledge of the factors operating to produce the symptoms, such as a patient who understands the explanation for the development of his symptoms.”)

4. Ill. Rules of Prof’l Conduct R. 1.14(a) cmt. 1 (2010).

5. Supra, note 3.

6. Ill. Rules of Prof’l Conduct R. 1.14(b) cmt. 6 (2010).

7. Id.

Race, ethnicity affect kids' access To mental health care, study finds

BY SHEFALI LUTHRA, KAISER HEALTH NEWS

One in five Americans is estimated to have a mental health condition at any given time. But getting treatment remains difficult — and it's worse for children, especially those who identify as black or Hispanic.

That's the major finding in research published Friday in the *International Journal of Health Services*. The study examines how often young adults and children were able to get needed mental health services, based on whether they were black, Hispanic or white. Using a nationally representative sample of federally collected survey data compiled between 2006 and 2012, researchers sought to determine how often people reported poor mental health and either saw a specialist or had a general practitioner bill for mental health services.

"No one is necessarily bigoted — and yet we have a system that creates the kind of discrimination we see in the paper," said Steffie Woolhandler, a professor at City University of New York School of Public Health, and one of the study's authors. "Kids are getting half as much mental health treatment — and they have the same level of mental health problems."

Young people in general aren't likely to see mental health specialists. But the numbers fell further when racial and ethnic backgrounds were factored in. About 5.7 percent of white children and young adults were likely to see a mental health specialist in a given year, compared with about 2.3 percent for black or Hispanic young people.

Put another way: Even when controlling for someone's mental health status, insurance and income, black and Hispanic children saw someone for treatment far less often than did their white counterparts — about 130 fewer visits per thousand subjects. Black young adults visited a mental health specialist about 280 fewer visits per thousand; Hispanics had 244 fewer visits per thousand.

But the data indicate that mental illness

incidence rates are generally consistent across racial groups, according to the study. Of adults between the ages of 18 and 34, between 4 and 5 percent indicated having fair or poor mental health, regardless of racial background. For children, white and black subjects were reported to need care at about the same rate — between 11 percent and 12 percent — compared with about 7 percent of Hispanic children.

The paper outlines a few possible reasons for this disconnect. Different communities may attach greater stigma about mental health care, or they may place less trust in the doctors available. Plus, there is a shortage of child psychiatrists across the country, and black and Hispanic families often live in the most underserved areas.

"There are problems of access all around," said Harold Pincus, vice chair of psychiatry at Columbia University's College of Physicians and Surgeons. "We have to change the way we do things."

The findings suggest that lawmakers have focused on trying to improve access to mental health care, but "we can't rest on our laurels," said Pincus, who wasn't affiliated with the study. He also noted that treating white children's level of access as the golden standard is probably unwise, since research suggests they also receive inadequate care.

One of the study's clear messages, argued Woolhandler, is that racial minorities received markedly less care — regardless of socioeconomic or health status. The gap suggests a targeted intervention is needed.

The study highlights a need to ensure doctors know how to counsel patients of different racial backgrounds and will do so, said Benjamin Le Cook, an assistant professor of psychiatry at Harvard Medical School, who was also not affiliated with the study. Ending racial and cultural disparities in access to care is a more pressing concern than erasing the stigmas about mental illness in minority communities, he said.

That's especially relevant given minorities are less likely to be treated by doctors of their ethnicity. In addition, research suggests that mental health specialists sometimes discriminate based on race when seeing patients.

"It has to do with experiences people in the community have had that haven't matched their expectations or aligned with problems they're having," LeCook said. "Cultural stigma is a factor, but not the main one."

Beyond better training, more funds are needed for resources like community health centers, which often serve black and Hispanic patients, Woolhandler said.

"I see these great people trying to work in community mental health, but they need more resources to do their job," she said.

But, the research doesn't account for other areas where minorities may access mental health services, Pincus noted. Churches and social service agencies, for instance, may be filling some of the void and wouldn't be accounted for by the survey data.

Researchers and policymakers should explore those sectors, he said, to see if they could be better leveraged to help people get connected to care they'll actually trust. As experts try to bolster the mental health system—both to improve access across the board and also to close race-based gaps—they need to use a multipronged approach, pulling in different kinds of caregivers than those who might normally treat mental illness.

"There's all kinds of ways by which the mental health system doesn't play a role in helping people," he said. "Family and community supports, social services — they're all part of the picture." ■

This article was originally published August 12, 2016 in Kaiser Health News, a national health policy news service that is part of the nonpartisan Henry J. Kaiser Family Foundation.

Upcoming CLE programs

TO REGISTER, GO TO WWW.ISBA.ORG/CLE OR CALL THE ISBA REGISTRAR AT 800-252-8908 OR 217-525-1760.

November

Wednesday, 11-02-16—Linder Conference Center, Lombard—Real Estate Law Update 2016. Presented by Real Estate. 8:15 a.m. – 4:45 p.m.

Thursday, 11-03-2016—Webcast—Settlement and Severance Agreements: The Non-Pecuniary Terms. Presented by Labor and Employment. 1:00 p.m. – 3:00 p.m.

Thursday, 11/03/16- Webinar—Introduction to Legal Research on Fastcase. Presented by the Illinois State Bar Association – Complimentary to ISBA Members Only. 12:00- 1:00 pm.

Tuesday, 11-08-16- Webinar—Practice Toolbox Series. File Retention. 12:00 – 1:00 p.m.

Wednesday, 11-09-2016—Webcast—Estate Planning with Digital Assets. Presented by Trusts and Estates. 12:00 – 1:00 p.m.

Thursday, 11/10/16- Webinar—Advanced Tips for Enhanced Legal Research on Fastcase. Presented by the Illinois State Bar Association – Complimentary to ISBA Members Only. 12:00- 1:00 pm.

Friday, 11-11-16—Chicago, ISBA Regional Office and live Webcast. Motion Practice from Pretrial through Post Trial. Presented by Civil Practice and Procedure. 8:50 a.m. - 4:00 p.m.

Wednesday, 11-16-16— Chicago, ISBA Regional Office and live Webcast. Illinois' Not for Profit Property Tax Issues, Part 2. Presented by SALT. 9:00 a.m. – 1:00 p.m.

Thursday, 11/17/16- Chicago, ISBA Regional Office—Family Law Table Clinic Series (Series 2). Presented by Family Law. 8:30 am – 3:10 pm.

Thursday, 11-17-16—IPHCA, Springfield—Open Meetings Act: Conducting the Public's Business Properly. Presented by Government Lawyers. 12:30 – 4:00 p.m.

Thursday, 11/17/16- Webinar—Introduction to Boolean (Keyword) Searches for Lawyers. Presented by the Illinois State Bar Association – Complimentary to ISBA Members Only. 12:00- 1:00 pm

Friday, 11-18-16- Chicago, ISBA Regional Office & Live Webcast—Jury Deselection: The Law and Voir Dire Techniques for Jury Selection. Presented by the ISBA. 9:00 a.m. – 4:00 p.m.

Wednesday, 11-30-16—Webcast—Environmental Law for the General Practitioner: Fundamentals on Handling Hazardous Waste at Your Client's Business. Presented by Business Advice & Financial Planning. Co-sponsored by Environmental Law. 11:00 a.m. – 12:00 p.m.

Wednesday, 11-30-16—Webcast—Environmental Law for the General Practitioner: A Thumbnail Sketch of the Comprehensive Environmental Response Compensation and Liability Act (CERCLA or Superfund). Presented by Business Advice & Financial Planning. Co-sponsored by Environmental Law. 1:00 a.m. – 2:00 p.m.

December

Thursday, 12-01-2016- Webinar—Using a Blawg to Build and Enhance Your Professional Profile and Your Practice—Presented by LOME. 12:00-1:00 p.m.

Thursday, 12-01-2016—Webcast—Written Discovery: Knowing What to Ask for and How to Get It—Part 1. Presented by Labor and Employment. 1:00 p.m. – 3:00

p.m.

Friday, 12-02-2016—Chicago, ISBA Regional Office and Live Webcast—Decedent's Trust and Estate Administration. Presented by Trusts and Estates. 9:00 a.m. – 5:00 p.m.

Friday, 12-09-16- Chicago, Sheraton—Midyear Meeting—History on Trial: The Alton School Cases (Tentative Title). Presented by the ISBA; co-sponsored by the Illinois Supreme Court Historical Preservation Commission. 1:15-2:45 p.m.

Friday, 12-09-16- Chicago, Sheraton—Midyear Meeting—Lessons in Professional Responsibility: From the Law Practice of Abraham Lincoln (Tentative Title). Presented by the ISBA. 3:00 p.m. - 4:30 p.m.

Tuesday, 12-13-16- Webinar—Practice Toolbox Series. Microsoft Word Power Hour. 12:00 – 1:00 p.m.

Wednesday, 12-14-16- Webcast- HOT TOPIC—Traffic Case Law and Legislative Update 2016 – Changes Which Affect Your Practice and Clients. Presented by Traffic Law. 12:00 p.m. – 1:00 p.m.

Thursday, 12-15-16- Webcast—Senate Bill 100: Sweeping Changes to Student Discipline in Illinois in 2016. Presented by Education Law. 10:00 a.m. – 12:00 p.m.

January

Thursday, 01-12-17- Live Webcast—Immigration Law Update Spring 2017—Changes which Affect Your Practice and Clients. Presented by International and Immigration. 12:00- 1:30 p.m.

Wednesday, 01-18-17- Live Webcast—The Nuts and Bolts of Drafting Non-Disclosure Agreements: Tips for the Practicing Lawyer. Presented by Business & Securities. 10:00 a.m. – 11:00 a.m. ■

MENTAL HEALTH MATTERS

ILLINOIS BAR CENTER
SPRINGFIELD, ILLINOIS 62701-1779

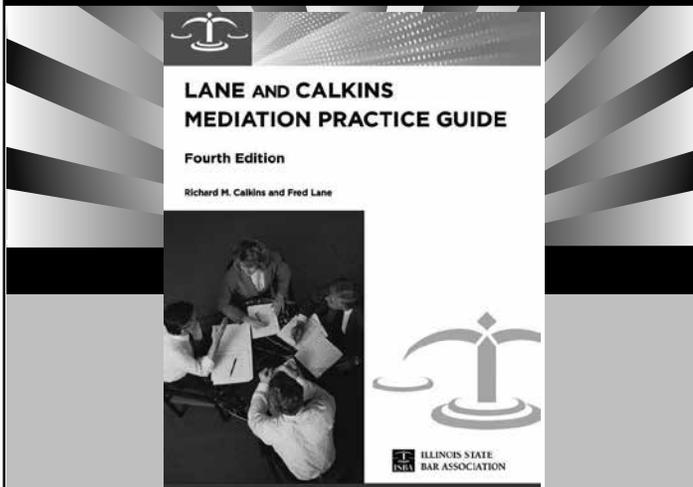
OCTOBER 2016

VOL. 3 NO. 1

Non-Profit Org.
U.S. POSTAGE
PAID
Springfield, Ill.
Permit No. 820



*Bundled with a complimentary
Fastbook PDF download!*



LANE AND CALKINS MEDIATION PRACTICE GUIDE 4th Edition

Whether you're considering starting a new mediation practice or just looking to brush up on your skills, *Lane and Calkins Mediation Practice Guide* is a must-have book. Now in its Fourth Edition and published for the first time by the ISBA, this time-tested guide has long been the go-to book for mediators. The guide is written by respected experts Fred Lane and Richard M. Calkins who use it as the materials for their popular *40 Hour Mediation/Arbitration Training* course.

Order your copy today and pay a fraction of the price previously charged by for-profit publishers!

Order at www.isba.org/store/books/mediation
or by calling Janet at 800-252-8908 or by emailing Janet at jlyman@isba.org

LANE AND CALKINS MEDIATION PRACTICE GUIDE, 4th Ed.

\$65 Member/\$100 Non-Member
(includes tax and shipping)



Illinois has a history of
some pretty good lawyers.
We're out to keep it that way.